

INVESTING IN SOUTH & SOUTHEAST ASIA

The Opportunity to Stop Ocean Plastic

REGULA SCHEGG, MANAGING DIRECTOR, ASIA



CIRCULATE CAPITAL



150 MILLION TONS

of plastic in the ocean right now and growing by 8 million tons every year

within that, a

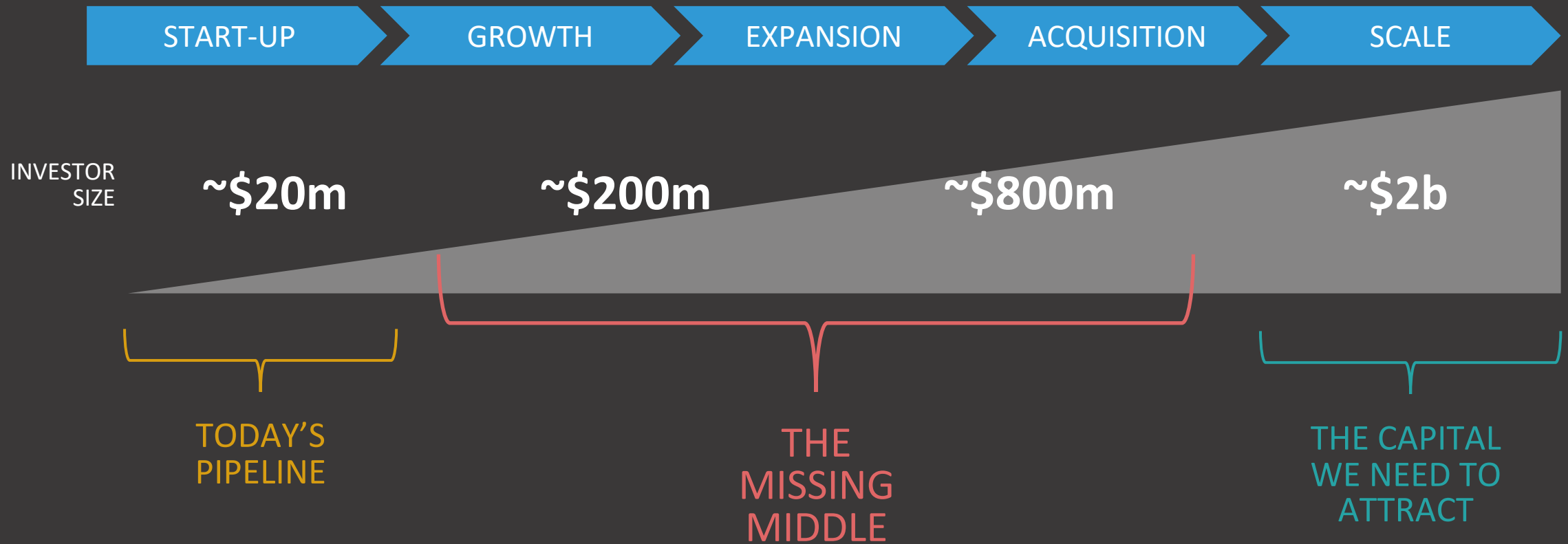
45% REDUCTION

in plastic leakage is possible by improving waste management and recycling in China, Indonesia, Vietnam and Thailand

\$5 BILLION

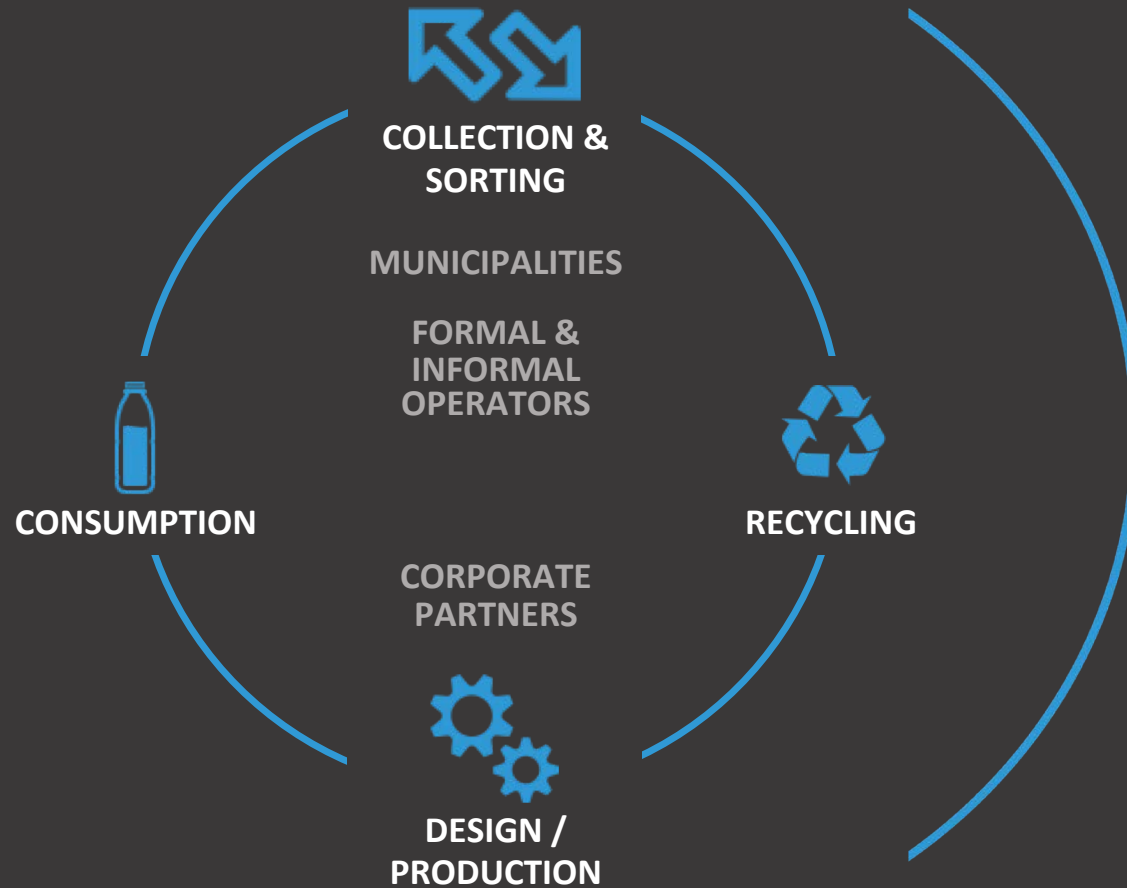
Approximate need for waste + recycling in Asia and more than \$300T for all types of infrastructure.

Where will the billions come from?



OUR STRATEGIC APPROACH

Fill the catalytic capital gap



**CIRCULATE CAPITAL
OCEAN FUND**

INVESTMENT CAPITAL,
VALUE CHAIN NETWORKS
& SCALE SOLUTIONS



**The
Circulate
Initiative**

INCUBATE PROMISING
VENTURES, ENABLE LOCAL
ECOSYSTEMS & AMPLIFY
SUCCESS STORIES



CIRCULATE CAPITAL

FOUNDING INVESTORS



USAID
FROM THE AMERICAN PEOPLE

A person wearing a green t-shirt, grey shorts, and a face mask is kneeling on the ground, sorting through a large pile of plastic waste. They are wearing blue gloves and sandals. In the background, another person is partially visible, also working with the waste. A large woven basket is on the ground near the person in the background. The scene is outdoors on a dirt surface.

Now is the time to invest in South and Southeast Asia

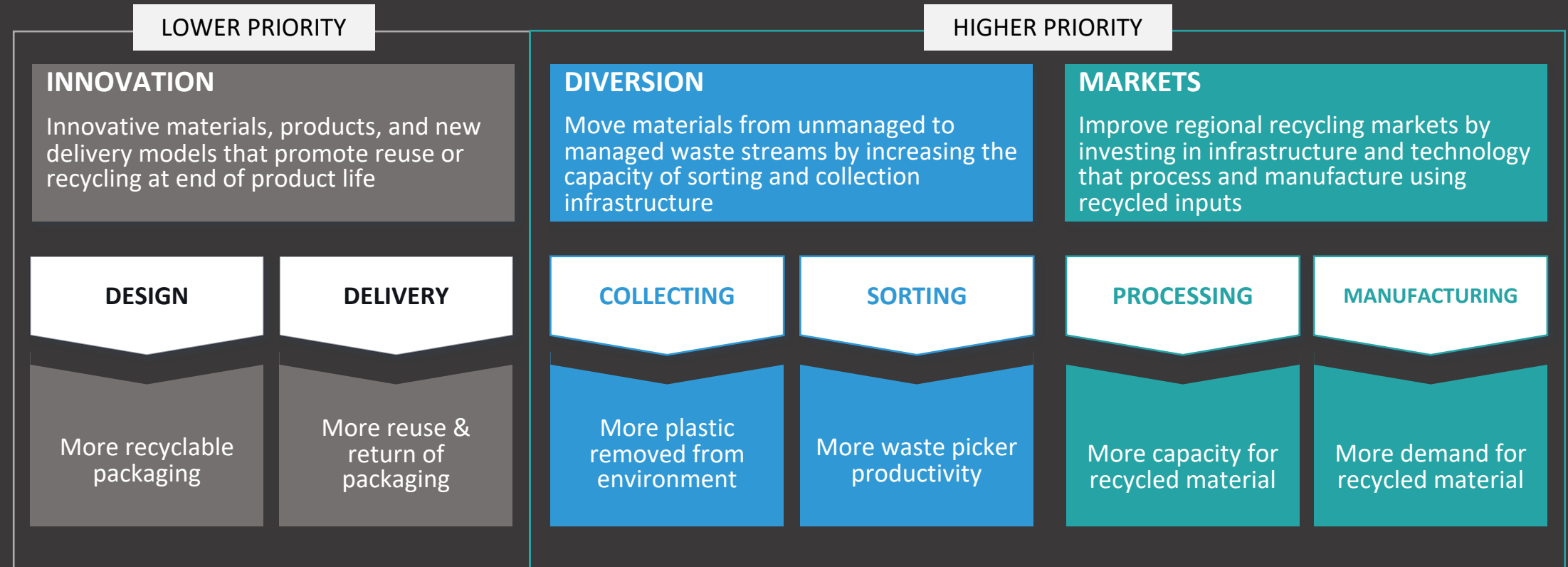
We can cut the flow of plastic into the ocean by half.



Feedstock → **Expertise** → **Offtake**

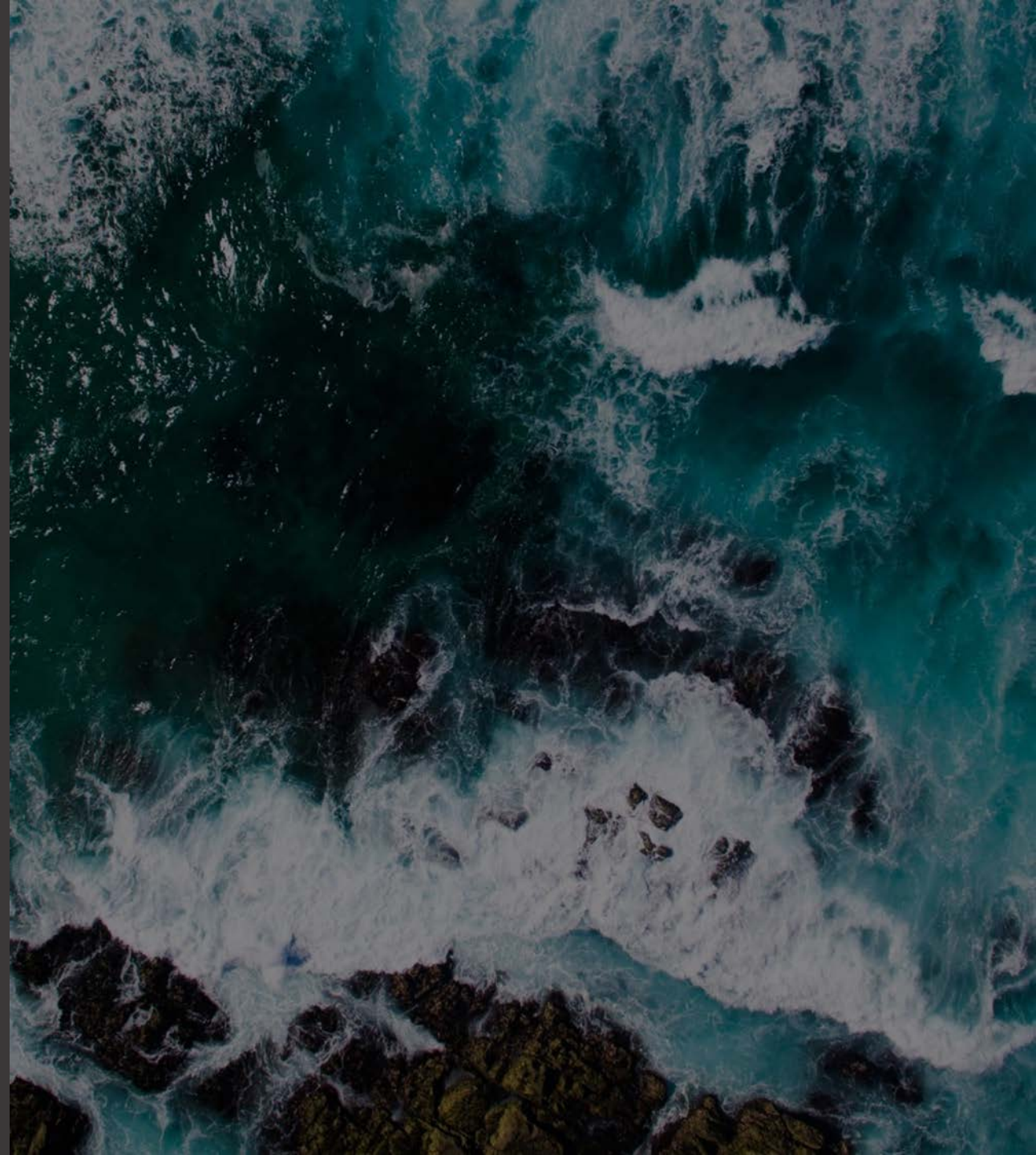
Finance

PATHWAYS TO CHANGE



“The secret of change is to focus all of your energy, not on fighting the old, but on building the new.”

Way of the Peaceful Warrior: A Book that Changes Lives, by Dan Millman





It is a systems problem that
demands a systems solution.

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